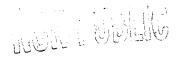




SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



Form 13F

Form 13F COVER PAGE

.		
Report	t for the Calendar Year or Quarter Ended: September 30, 2001	•
	here if Amendment []; Amendment Number: is Amendment (Check only one): [] is a restatement. [] adds new holding entries.	
Institut	tional Investment Manager Filing this Report:	THIS THE
Name: Addres		
Form 1	13F File Number: 28-05503	
represe herein	stitutional investment manager filing this report and the person by whom it is sent that the person signing the report is authorized to submit it, that all informat is true, correct and complete, and that it is understood that all required item iles, lists, and tables, are considered integral parts of this form.	ion contained
Person	Signing this Report on Behalf of Reporting Manager:	
Name: Title: Phone:	President)
	Burlingame, California THOMSON FINANCIAL November 14, 20 Type (Check only one):	01
[x]	13F HOLDING REPORT. (Check here if all holdings of this reporting manage in this report).	т are reported
[]	13F NOTICE. (Check here if no holdings reported are in this report, and all reported by other reporting manager(s)).	holdings are
[]	13F COMBINATION REPORT. (Check here if a portion of the holdings for manager are reported in this report and a portion are reported by other reporting	1 0

Form 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 11

Form 13F Information Table Value Total: \$68746

(thousands)

List of Other Included Managers: None

	Title of		Value	Shrs Or	Sh/	Put/	Investment	Other	Vot	Voting Authority	itý
Name of Issuer	Class	Cusip	x(\$1000)	Prn Amt	Prn	Call	Discretion	Managers	Sole	Shared	None
AOL Time Warner	COM	00184A105	10086	304700	SH		SOLE	N/A	304700		
CIENA Corporation	COM	171779101	2933	285000	SH		SOLE	N/A	285000	•	
CNET, Inc.	COM	12613R104	3049	. 709000	SH		SOLE	N/A	709000		
Doublectick Inc.	COM	258609304	1949	342000	SH		SOLE	N/A	342000		
E*Trade Group, Inc.	COM	269246104	4573	755800	SH		SOLE	N/A	755800		
eBay, Inc.	COM	278642103	9150	200000	SH		SOLE	N/A	200000		
Microsoft Corporation	COM	594918104	11616	227000	SH		SOLE	N/A	227000		
Nextcard, Inc.	COM	65332K107	3467	544304	SH		SOLE	A/Z	544304		
Transmeta Corporation	COM	89376R109	625	443000	SH		SOLE	A/N	443000		
Verisign, Inc.	COM	92343E102	16253	387900	SH		SOLE	N/A	387900		
Vignette Corporation	COM	926734104	5045	1425000	SH		SOLE	N/A	1425000		

HOLDINGS SUMMARY

09/30/01 Public Holdings

Holdings over 15 quarters

	3Q 01	2Q 01	1Q 01	4Q 00	3Q 00	2Q 00	1Q 00	4Q 99	3Q 99	2Q 99	1Q 99	4Q 98	3Q 98	2Q 98	1Q 98
Issuer															
No.			-1					X	×		ļ				
1					 			_^_	^-	X			-	X	X
3					X	X	X							<u> </u>	
4								X	X	X	X	Х	X	Х	X
5	X	X	Х	X	X	Х	X	X	X	X	X	X	X	X	X
- ô 7		X			X	X	- V						ļ		
8				X	X	X	X	X	X			 			
9				 ^	<u> </u>	_^-			_^_	X	X				
10					X	Х	X								
11															X
12	X									X	X	X	X	Х	×
13	X	X	X	×				X	X	Х	X	×	X	X	X
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16					X						 ^				
17		X	X	Х	X	Х	X	X	X	X	X				
18				ļ	X	Х								ļ	
19				Х	X	X	X	X			├				
20	X	X	Х	X	 		X				Х	 	 		X
22		 - 		 ^			-		×				 	 	
231	Х	X	X	X	Х	X	X	X	Χ	X	Х	Х	X	Х	Х
241	X	X	X	X	Х	X	X	X	X	X	X	Х	X	,	
25 26											-		X	X	X
27				 	Х	Х	X	Х	Х		 		 ^ 		
28						_^			_^_		 		 		×
29						X	X								
1 30		Х	X	X	X	X	X	X	X		_				
31			ļ	 	 	ļ	ļ	X	Х	Х	X	X	_ X	<u> </u>	
32				 		×	X	X			X	-	 	 	
341			X	X	X	X	X	-	X	X	X	 	 	 	-
35					Гx [–]	Х	X						1		
36					X	X	X	X	X						
37				L	X	X			,,		ļ		, , , , , , , , , , , , , , , , , , ,	ļ	LI
38	X	×	X		X	X			X	Х			 	 	
40		^-		 	<u> </u>	 			<u> </u>		 		X	X	X
41					Х										
42							Х								
43					X	X	X	X					ļ	ļ	
44	X	X	X	X	X	X	X	X	X	X			-	 	
46		Х	X	X	X	X	X						 		
47					Х	Х	Х								
48				X	X	X									
49 50		X	Х	 								<u> </u>	-		
50				 		 		 	X	X	 			X	
52				 							X	X	×	X	X X
52 53										X	X	X	X	Х	X
54				ļ			X	X	X	X	<u> </u>			<u> </u>	
55	X	×			 		X		<u> </u>	 -					
56 57		^-		 	X	X		 			 		 	 	\vdash
58				 		 ^` -					1		×	X	<u> </u>
59					Х	Х									
60				L				X	X	X	Х	Х	X		
61		<u> </u>		X	X	ļ		 	-			ļ			
62			<u> </u>	 	X	×	X	X	X	X	×	 -	1		
64					 ^- -	<u> </u>	·^-	 ^-	 ^- -		 x	X	×	X	X
65	X	Х	X	X							<u> </u>	<u> </u>			
66									X	X	X	X	X	Х	X
67	Х	X	X	X	X	X	X	X	X	X	X	X	X	Х	X
68		×	Х	Х	X	X	X		<u> </u>			<u> </u>	ļ	<u> </u>	
69 70	X	X		X	X	X	X	X	X	X	X			 	
70	^			1-^-	X	 ^ 		 ^- -			 	 	 		
72				<u> </u>							X	X	X	X	X
73														X	X
74				X	X	X	X	X	X	X	X	Х	X	X	X
75		L	L	L	X	X	X	Χ	L		<u> </u>	L	J	<u> </u>	